



## Announcement Summary

**Entity name**

SEAFARMS GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 22, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SFG	ORDINARY FULLY PAID	45,454,545	22/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SEAFARMS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009317846

### 1.3 ASX issuer code

SFG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/9/2021



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Sep-2021 16:31

**Announcement Title**

New - Proposed issue of securities - SFG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

27,272,726 unlisted options exercisable at A\$0.0975 and expiring on Tuesday, 13 August 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

SFG : ORDINARY FULLY PAID

**Issue date**

22/9/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

### Number of +securities to be quoted

45,454,545

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 0.05500000

### Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SFG : ORDINARY FULLY PAID	4,836,374,179

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SFGAA : CONVERTIBLE PREFERENCE SHARES	30,150,189
SFGAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,510,629,115